



WYOMING DEPARTMENT OF TRANSPORTATION AERONAUTICS DIVISION

DUBOIS MUNICIPAL AIRPORT

STATEWIDE ANNUAL ECONOMIC IMPACTS

In 2020, the Aeronautics Division of the Wyoming Department of Transportation (WYDOT) published a study documenting the economic impacts of nine commercial and 25 general aviation public-use airports in Wyoming. All 34 study airports have paved runways. The study estimated each airport's statewide and local economic impacts considering activity associated with airport management, airport business tenants, average annual capital investment, and all visitors who arrive by air. Economic activity reported for the airport and the state is the sum of payroll and spending. Economic impact studies are a snapshot in time, and all impacts in the 2020 Aviation Economic Impact Study reflect pre-COVID conditions.

VISITORS 277

SPENDING \$906,400

EMPLOYMENT 8

ECONOMIC ACTIVITY \$1.2M

PAYROLL \$283,700

STATE AND LOCAL SALES TAX REVENUE \$32,240

ECONOMIC IMPACT STUDIES ARE SNAPSHOTS IN TIME; THEY REFLECT CONDITIONS AT THE TIME STUDY DATA GATHERING IS COMPLETED. ALL AIRPORT AND STATEWIDE ECONOMIC IMPACTS SHOWN IN THIS REPORT REFLECT PRE-COVID CONDITIONS.

STATEWIDE ANNUAL ECONOMIC IMPACT FOR DUBOIS MUNICIPAL AIRPORT

	EMPLOYMENT	PAYROLL	SPENDING	ECONOMIC ACTIVITY
Airport Management & Business Tenants	3	\$93,800	\$172,700	\$266,500
Average Annual Capital Investment	4	\$173,400	\$707,000	\$880,400
General Aviation Visitor Expenditures	1	\$16,500	\$26,700	\$43,200
Total Impacts	8	\$283,700	\$906,400	\$1,190,100

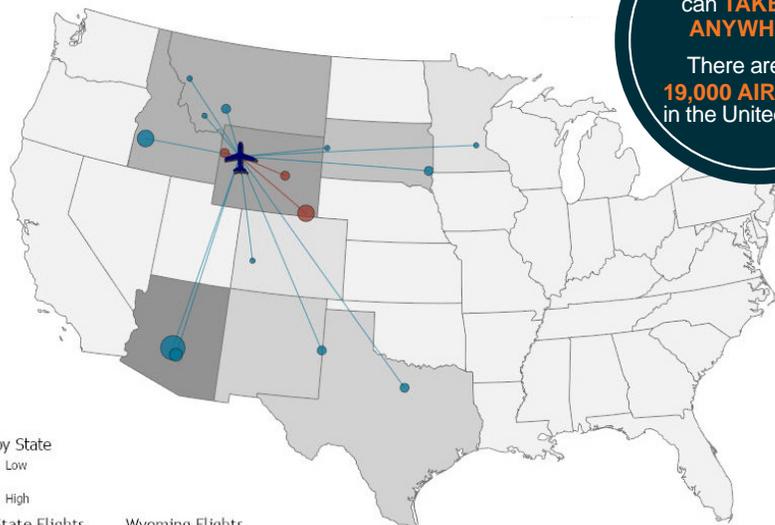
NOTE: MORE DETAIL ON THE AIRPORT'S ECONOMIC IMPACT ESTIMATES CAN BE FOUND IN THE TECHNICAL REPORT AT WWW.DOT.STATE.WY.US/HOME/AERONAUTICS.HTML



FLIGHTS TO AND FROM DUBOIS MUNICIPAL AIRPORT PROVIDE IMPORTANT CONNECTIVITY FOR RESIDENTS, BUSINESSES, AND VISITORS.

A flight from the airport can take you just about anywhere in the United States and even to some international destinations. Data shown here is derived from the Federal Aviation Administration's (FAA) National Offload Program database. Flights shown here are those that operate on a non-stop basis to and from **Dubois Municipal Airport**; FAA data does not record all flights that operate to and from the airport.

The airport supports a wide variety of users. Flights reflected here support business users, flights associated with Wyoming's many tourist destinations, and flights that support a variety of healthcare needs.



Flights by State
 Low (light gray)
 High (dark gray)

Out of State Flights
 High Frequency (blue)
 Low Frequency (red)

Wyoming Flights
 High Frequency (blue)
 Low Frequency (red)

A flight from a Wyoming airport can TAKE YOU ANYWHERE!

There are over **19,000 AIRPORTS** in the United States

Data Source: FAA Traffic Flight Management System (TFMS), CY 2018
 Flight Frequency Normalized to Total Flights From Each Study Airport

WYOMING AVIATION - CONNECTING WYOMING, BUILDING OUR FUTURE

There is a good chance the airport supports activities that you benefit from. Airports support healthcare and emergency services. Airports support the state's agricultural and forestry industries and power companies rely on airports to keep electricity flowing. State and federal agencies use airports to protect the environment, and law enforcement benefits from airports. Businesses throughout Wyoming rely on airports to improve their efficiency. Examples of how **Dubois Municipal Airport** benefits our community follow.



Hunting and Fishing: According to Destination Dubois, there are close to 30 guest ranches, fishing and hunting outfitters, horseback riding centers, river float trip providers, and other outdoor recreational businesses in the Dubois area. Destination Dubois also indicates that the local airport is one of the best ways to access this premier area for outdoor activities. Annually, the state has an estimated 120,000 hunters, of which more than 80 percent are visitors. Hunting in Wyoming is a \$300 million industry, and Wyoming's outfitters and guides collect almost \$40 million from visiting hunters. Many visitors come to Wyoming to fish and to observe the state's abundant wildlife. According to the University of Wyoming, visitors who come to Wyoming to fish account for an estimated \$111.6 million in economic activity, and visitors who travel to observe the state's wildlife contribute another \$305 million. Visitors who come to the Dubois area via the airport support jobs for the outfitters, guest ranches, restaurants, retail establishments, and local ground transportation providers.



Healthcare and Emergency Services: Medical services in Dubois are provided through Community Health Centers which also operate in Riverton and Casper. Local medical/healthcare services are limited, and it is not uncommon for the airport to play a role in transporting patients needing advanced or emergency medical services to larger hospitals, either within or beyond the state. When time is of the essence, patients can be transported by air. Sometimes the hours saved by air ambulance can make a significant difference in the patient's long-term prognosis and recovery.



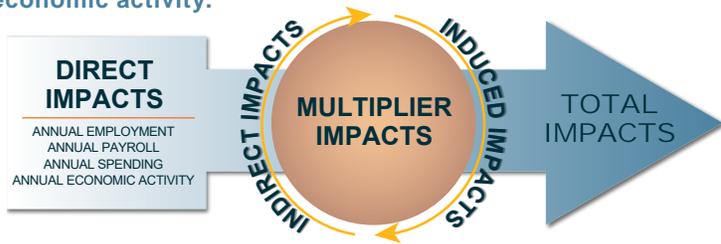
Colleges/Universities: Founded by noted defense attorney Gerry Spence, the Wyoming Trial Lawyers College is located about 20 miles east of Dubois on the Thunderhead Ranch. The College's faculty is composed primarily of volunteers who donate their time to improve the skills of public defense representatives. Between the ranch which provides housing for the students and the administrative staff of the College, there are between 10 and 15 full-time employees in the Dubois area. The Dubois Municipal Airport is used by both faculty and staff and sometimes students when traveling to and from the College.



Tourism: Dubois is an authentic western town located along the Wind River, rimmed by the Absaroka and Wind River Mountains. Dubois is among American Cowboy Magazine's Best Rural Towns. There are many artists that call Dubois home, and the town's stores, restaurants, and galleries reflect their presence. The airport is an important asset for attracting visitors to the area.

STUDY PROCESS AND IMPACT MEASURES

In the study, **direct** economic impacts are collected first. Direct impacts are the start of the economic impact cycle. Next, an econometric input/output model is used to estimate **indirect/induced impacts**, also referred to as multiplier impacts. Combined, direct and indirect/induced impacts equal the **total impacts**. For this study, direct, indirect/induced, and total impacts are estimated for **annual employment, payroll, annual spending, and annual economic activity**.



ECONOMIC IMPACT CATEGORIES

Direct, indirect/induced, and total impacts are measured for each category shown below. These impacts are estimated for each airport, as applicable.

CATEGORY	DESCRIPTION
Airport Management	Activities associated with the daily operation of each airport
Business Tenants	On-airport aviation-related businesses that generate revenue and have paid employees
Capital Investment	Five-year average of annual state, federal, airport, and private investment for airport improvements
Commercial Visitor Expenditures	Spending by visitors to Wyoming who arrive on a scheduled commercial airline flight
General Aviation Visitor Expenditures	Spending by visitors to Wyoming who arrive on general aviation aircraft
State and Local Revenues	Airport-supported sales tax

TOTAL ANNUAL STATEWIDE ECONOMIC IMPACTS FOR WYOMING'S PUBLIC AIRPORTS

Airport visits, interviews, surveys, and research supported development of the total annual statewide economic impact estimates for all Wyoming 34 public airports. Once total statewide impacts were estimated, additional analysis was completed for the nine commercial airports to determine the portion of statewide economic impacts that are related to just commercial airline functions. Both sets of statewide impacts are presented here.



STATEWIDE EMPLOYMENT
21,974
17,167



STATEWIDE PAYROLL
\$941.7M
\$746.1 M



STATEWIDE SPENDING
\$1.1 B
\$760.0 M



STATEWIDE ECONOMIC ACTIVITY
\$2.0 B
\$1.5 B



STATE/LOCAL TAX REVENUES
\$87.7 M
\$74.7 M

TOTAL STATEWIDE ECONOMIC IMPACTS TOTAL STATEWIDE IMPACTS FROM COMMERCIAL AIRLINE FUNCTIONS (9 COMMERCIAL SERVICE AIRPORTS ONLY)

